



## LIFELONG LEARNING PLAN (LLP) REQUEST TO WITHDRAW FUNDS FROM AN RRSP

- Use this form to make a withdrawal from your RRSP under the LLP. Complete Part 1 and give the form to your RRSP issuer.
- For more information about the LLP and who qualifies to use it, get the guide called *Lifelong Learning Plan (LLP)*.

### Part 1 – Complete to make an LLP withdrawal from your RRSP

Name		Social insurance number	
Address			
City		Province	Postal code
<b>Who is the LLP student (check one)?</b> You <input type="checkbox"/> Your spouse or common-law partner <input type="checkbox"/>			
If you checked "Your spouse or common-law partner", enter his or her name and social insurance number.			
<p>1. Has the LLP student enrolled in a qualifying educational program at a designated educational institution, or received a written offer to enrol before March of next year in such a program? For information about <b>qualifying educational programs</b> and <b>designated educational institutions</b>, see our guide called <i>Lifelong Learning Plan (LLP)</i>.</p> <p>Yes <input type="checkbox"/> <i>Go to question 2.</i>                      No <input type="checkbox"/> <i>You cannot make an LLP withdrawal. Do not complete the rest of this form.</i></p>			
<p>2. Is the student enrolling as a full-time student or part-time student?</p> <p>Full-time <input type="checkbox"/> <i>Go to question 4.</i>                      Part-time <input type="checkbox"/> <i>Go to question 3.</i></p>			
<p>3. Does the student meet the disability conditions explained in our guide called <i>Lifelong Learning Plan (LLP)</i>?</p> <p>Yes <input type="checkbox"/> <i>Go to question 4.</i>                      No <input type="checkbox"/> <i>You cannot make an LLP withdrawal. Do not complete the rest of this form.</i></p>			
4. How much do you want to withdraw?		\$ _____ A	
<p>5. Is this your first LLP withdrawal this year?</p> <p>Yes <input type="checkbox"/> <i>Go to question 6.</i>                      No <input type="checkbox"/> How much have you already withdrawn under the LLP this year? \$ _____ B</p> <p>If the total of lines A and B is <b>more</b> than \$10,000, the RRSP issuer will withhold tax on the part of your withdrawal that exceeds the \$10,000 limit. You have to include the part that exceeds the \$10,000 limit in your income on your return.</p>			
6. How much have you withdrawn under the LLP in previous years of your current participation? Do not include amounts that you repaid to your RRSPs after using the LLP in a previous participation.		\$ _____ C	
<p>If the total of lines A, B, and C is <b>more</b> than \$20,000, the RRSP issuer will withhold tax on the part of your withdrawal that exceeds the \$20,000 limit. You have to include the part that exceeds the \$20,000 limit in your income on your return.</p>			
7. What is the plan number of the RRSP from which you want to make the LLP withdrawal? _____			
I certify that the information given in Part 1 of this form is correct.			
_____ Sign here		_____ Date	

### Part 2 – To be completed by the RRSP issuer (Do not send to CCRA)

- Withhold tax if the total of lines A and B above exceeds \$10,000, or if the total of lines A, B, and C above exceeds \$20,000. Withhold tax only on the excess.
- Report the eligible amount withdrawn in Box 25 of a T4RSP issued in the name of the RRSP annuitant for the year of the withdrawal.
- Do not send us a copy of this form. However, keep a completed copy for your records.

RRSP issuer's name		Name and position of person to contact for more information		
Address		City	Province	Postal code
Phone number (     )		Amount withdrawn		Date of withdrawal Year    Month    Day